

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

April 30, 2001

REGISTRATION NO.: 23998 BOOK: 85 PAGE: 270
BONDS ISSUED BY: Consolidated School District No. 2
AMOUNT OF ISSUE: \$9,280,000.00 COUNTY: of Franklin
DATE OF ISSUE: May 1, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: (a) \$4,750,000 principal amount to be used for the purpose of constructing,
improving, furnishing and equipping school facilities, and (b) \$4,530,000
principal amount to be used for the purpose of refunding two series of
general obligation bonds of the District, Series 1993 and 2000

Rate of Interest	Amount	Maturity
4.250%	\$ 435,000.00	03/01/2002
4.250%	450,000.00	03/01/2003
4.250%	500,000.00	03/01/2004
3.750%	550,000.00	03/01/2005
3.900%	575,000.00	03/01/2006
5.125%	935,000.00	03/01/2016
4.900%	1,060,000.00	03/01/2017
5.250%	1,150,000.00	03/01/2018
5.000%	1,250,000.00	03/01/2019
5.050%	1,375,000.00	03/01/2020
5.100%	1,000,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on March 1, 2016 and thereafter may be redeemed on and
after March 1, 2011 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: \$9,199,442.15
INTEREST RATE: 5.0784%
ASSESSED VALUATION: \$98,759,501
INDEBTEDNESS: (Including this issue) \$14,539,359
NOTICE OF ELECTION: (a) Published one newspaper March 21 and 28, 2001; (b) Not applicable
DATE OF ELECTION: (a) April 3, 2001; (b) Not applicable
ELECTION RESULTS: (a) Yes...1,152; No...702; (b) Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable